



WARDROP

Nuclear Energy in Canada

Presentation to GPAC

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People, Passion, Performance. Trusted Globally.

Presentation Outline

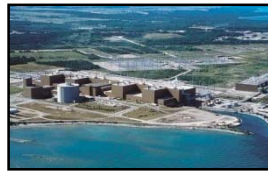
- Overview of Nuclear Industry
- Fuel Cycle
 - Uranium Mining & Processing of Fuel
 - Power Generation
 - Used Nuclear Fuel
- Safety, Regulation, Environmental
- Numerous Applications including Oil Sands

Canada's Nuclear Industry

- 47 years of electricity from CANDU nuclear plants
- Today: 17 reactors in service, 3 reactors being refurbished, 2 reactors being placed in safe storage



**Gentilly,
QC**



**Bruce,
ON**



**Pt. Lepreau,
NB**



**Pickering,
ON**



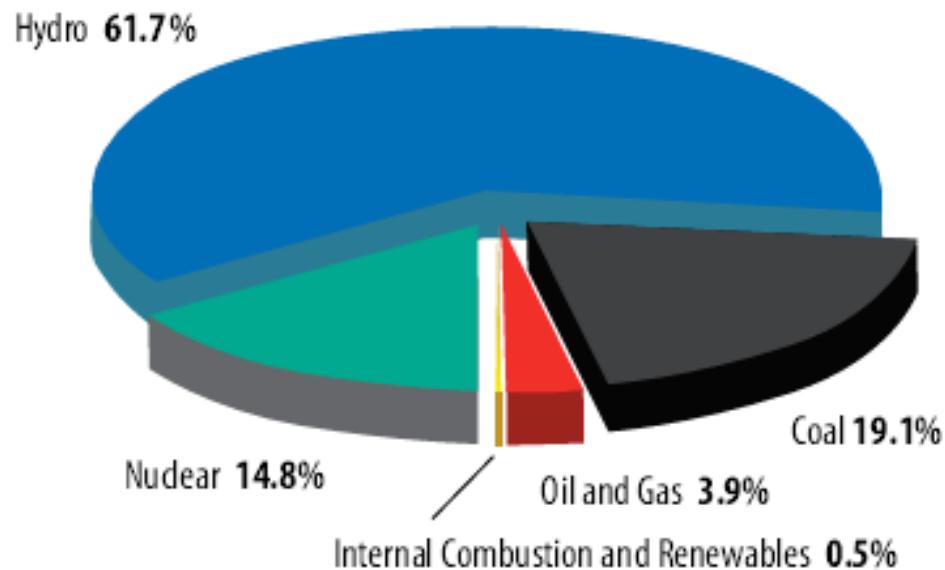
**Darlington,
ON**

Nuclear Industry Economics

- \$ 6.6 billion/year industry
 - \$ 1.5 billion in federal and provincial tax revenues
- In 2008, \$1.2 billion in exports
- Over 150 nuclear related firms in Canada.
 - Total direct and indirect full-time employment from nuclear power production in Canada: **67,000** jobs.
 - The uranium mining industry in Canada generates employment of **5,000** people.

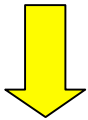
Electricity Generation Mix in Canada

Electricity Generation in Canada 2008

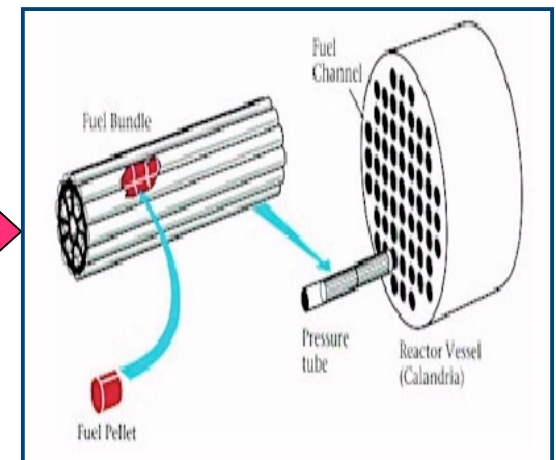
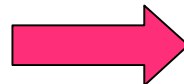
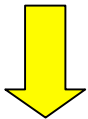


Source: Natural Resources Canada (NRCan), 2009

Nuclear Fuel



Uranium fuel formed into ceramic pellets



1. Uranium ore extracted through conventional mining
2. U₂O converted to pellets
3. Pellets are put into thin zirconium tubes
Zirconium tubes with pellets – **Elements**
4. Elements arranged in different configurations of 28, 37, and 43 called **Fuel Bundles**
5. Fuel bundles inserted into Fuel Channels in the Reactor Core – **Calandria**

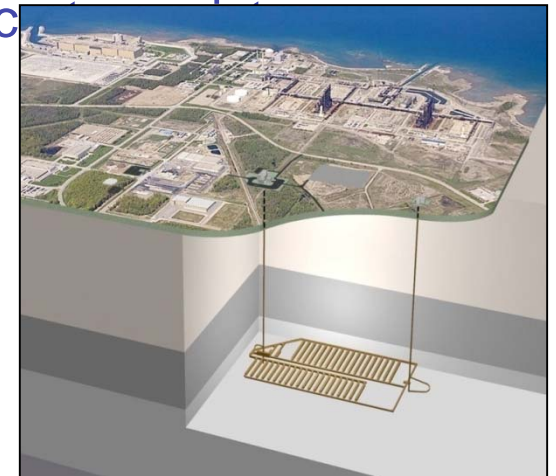
Energy Comparison by Fuel Type

- Eight of these uranium fuel pellets can power an average 2000 square-foot home for almost a year

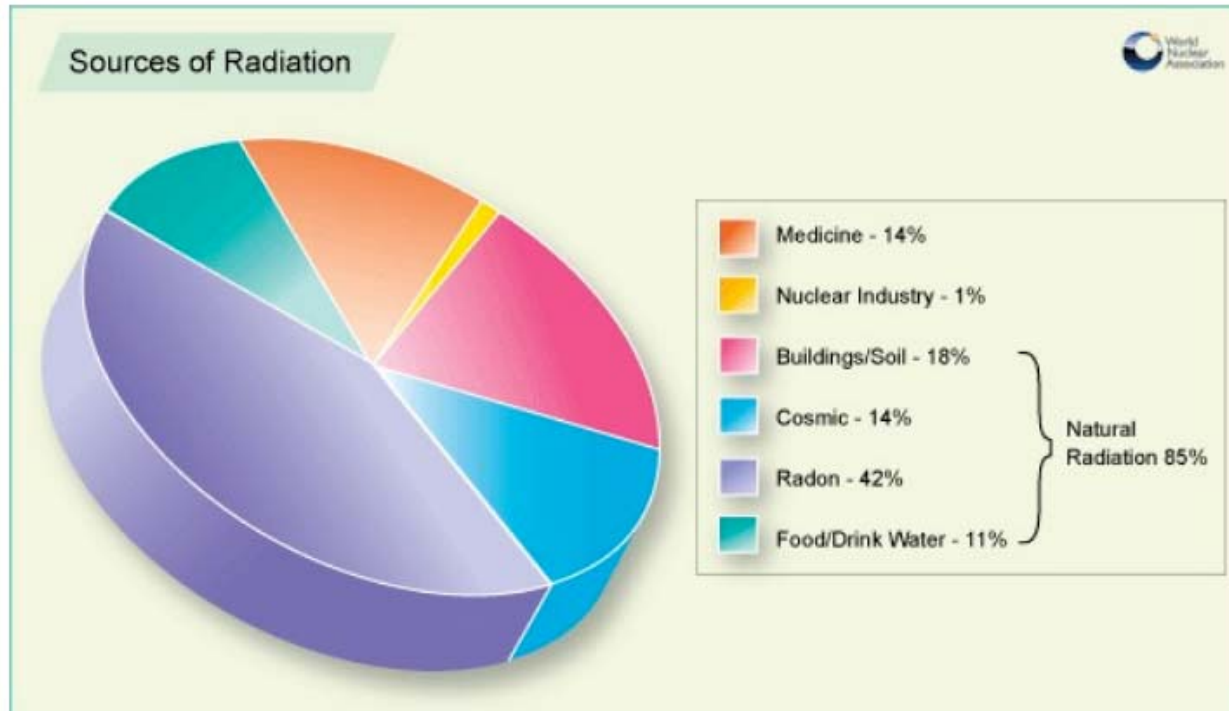


Used Fuel Storage In Canada

- **Small Volume:** Total volume of used fuel can be stored in 6 ice rinks
- **Well Defined Process for Used Fuel:**
 - Initially stored in water-filled bays at nuclear power reactor sites and then safely stored in concrete



Radiation from Nuclear Generation

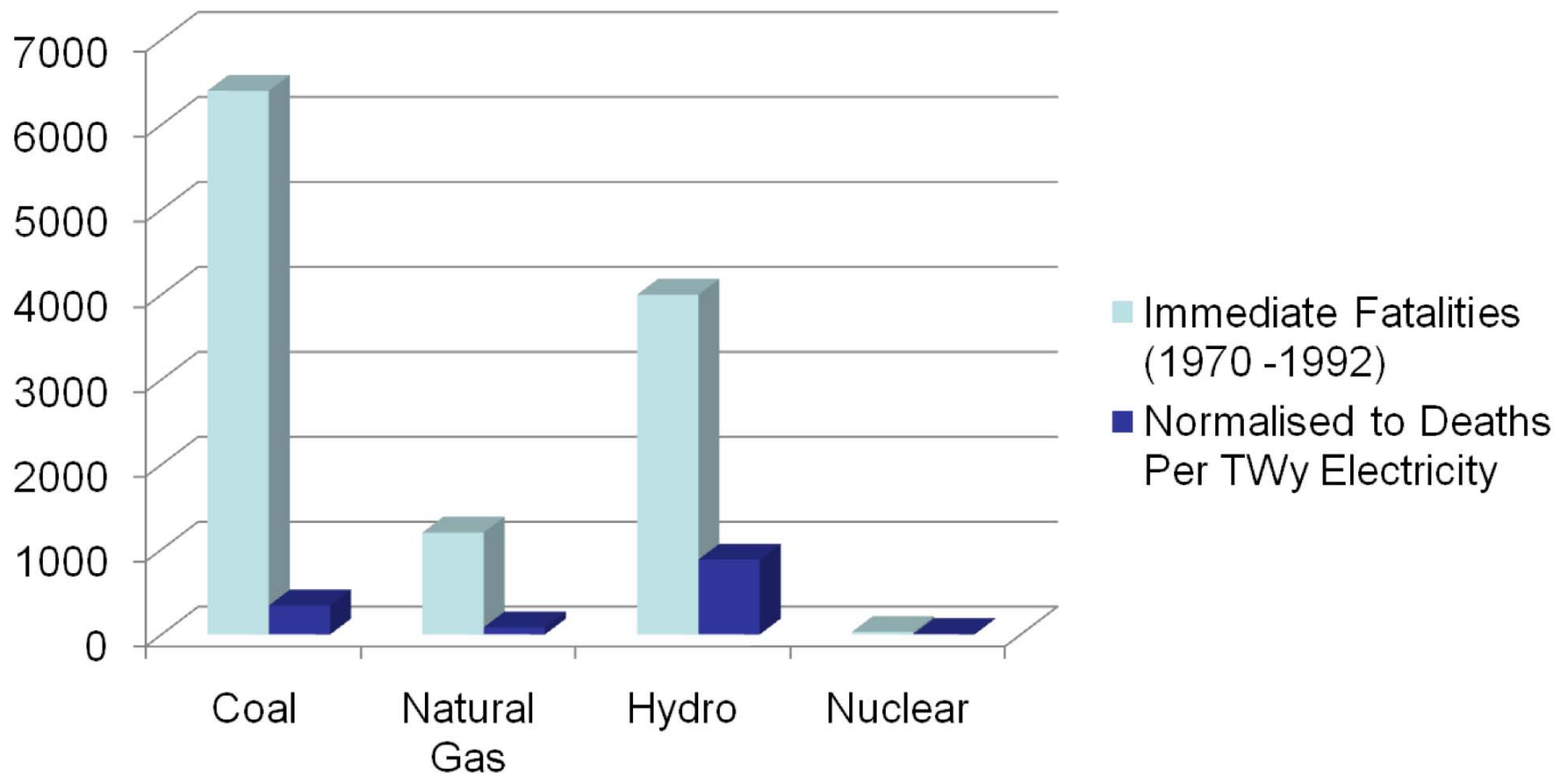


- 1% of radiation sources

Source: World Nuclear Association

Nuclear Industry is Safe

• Comparison of Fatalities by Generation Type

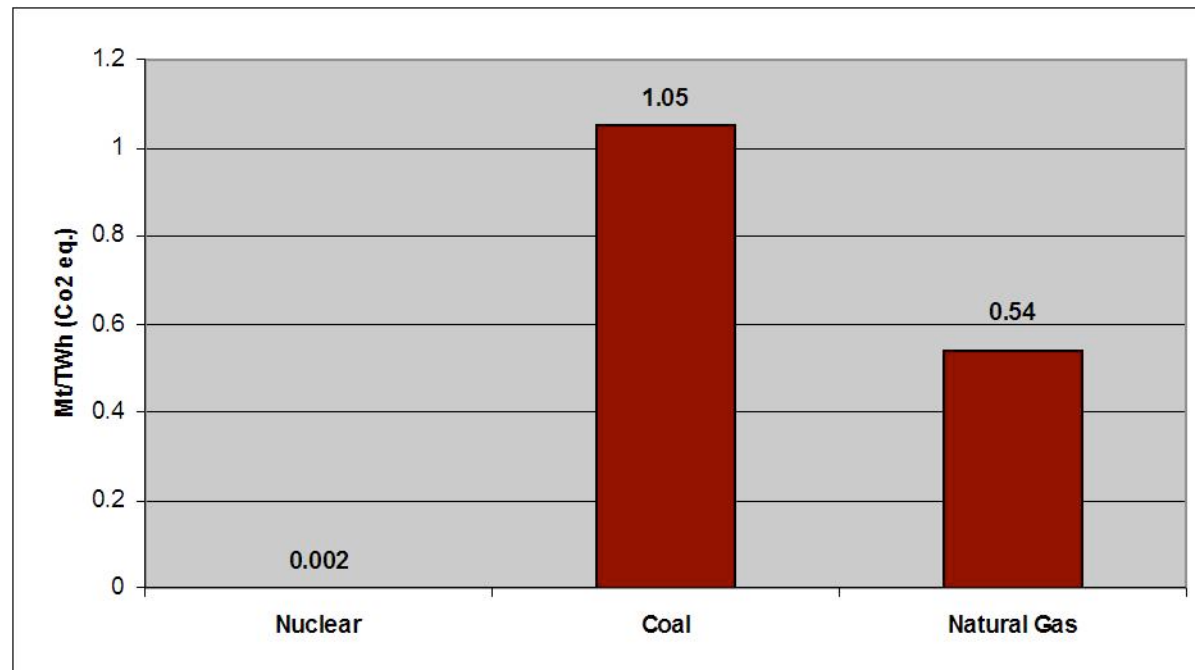


Industry is Regulated by CNSC

- CNSC is a Independent Regulator
 - Nuclear Safety and Control Act
 - Oversight of Operating Licenses in Canada
 - Set Requirements for Nuclear Safety, Training, Security and Safeguards
 - Entire fuel cycle (mining, transport, generation, used fuel)

Low Emissions Source of Power

Life-Cycle GHG Emissions for Ontario Electricity Generation Sectors



- This study concludes that life cycle GHG emissions per one TWh of nuclear electricity are effectively zero.

Source: Canadian Energy Research Institute 2008

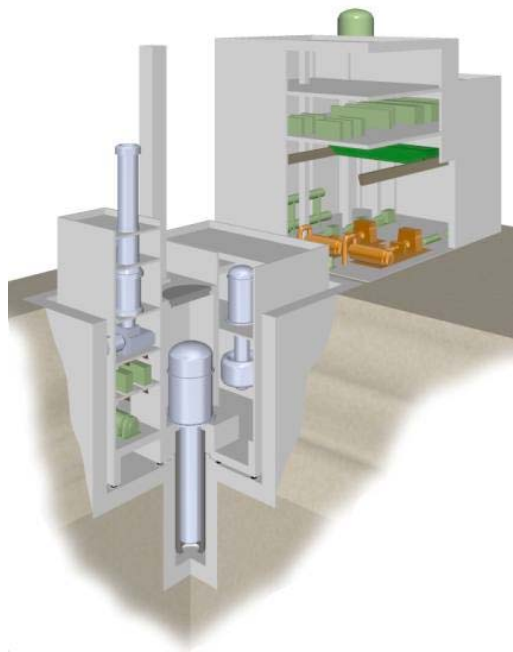
Nuclear Medicine for Canadians

- In 1951 the first two cancer-treatment machines using Co-60 (radioisotopes) were built in Canada.
- 20 million medical diagnostic procedures using radioisotopes in N.A.
- Used for cancer treatment, sterilization and food irradiation



Oil Sands Applications for Nuclear

- Nuclear could be a substitute for natural gas saving this premium fuel for uses in transportation, heating or chemical export



Small Reactors Ideal for Oil Sands

In Closing

- Nuclear Energy Has Numerous Benefits
 - ✓ Part of the Energy Solution in Canada (and Globally)
 - ✓ Electricity, Nuclear Medicine
 - ✓ Safe, Regulated and Environmentally Responsible
- Future of Nuclear is Optimistic
 - ✓ Nuclear “Renaissance” globally
 - ✓ New applications being developed including oil sands

QUESTIONS?

Additional Information

- Canadian Nuclear Society, www.cns-snc.ca
- Canadian Nuclear Association, www.cna.ca
- Canadian Nuclear Safety Commission, www.nuclearsafety.gc.ca
- Atomic Energy of Canada Limited www.aec.ca
- Bruce Power www.brucepower.com
- Ontario Power Generation, www.opg.ca
- International Atomic Energy Agency www.iaea.org